

**INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED TO THE STUDENT FOR COMPLETION**

**SUPPLEMENTAL APPLICATION for Health Professions Loan  
FAMILY INFORMATION  
2018-2019**

Return To: [taw63@pitt.edu](mailto:taw63@pitt.edu) - save completed PDF and email

**STUDENT INFORMATION**

1. \_\_\_\_\_ / \_\_\_\_ / \_\_\_\_  
**People Soft ID #                      Social Security #                      Birthdate                      Class of (year)**

2. \_\_\_\_\_  
**Last Name    First Name    MI**

**PARENTAL INFORMATION (All applicants MUST complete this section if applying for HPL consideration)**

**3. Family Status: Complete regarding all members of your parent's household for the 2018-19 academic year. Use "NA" where necessary. Use reverse if needed.**

<u>Name</u>	<u>Age</u>	<u>Relationship</u>	<u>2018-19 College</u>
_____	_____	parent	_____
_____	_____	parent	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**4. Did your parent's file a 1040/A/EZ for 2016?**      **NO** \_\_\_\_\_      **YES** \_\_\_\_\_

If NO, indicate why. If YES, **a SIGNED copy MUST be attached.**

- \_\_\_\_\_ **No taxable income received**
- \_\_\_\_\_ **Taxable income less than \$2,000 Federal filing minimum**
- \_\_\_\_\_ **OTHER (please explain):** \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

**ALL students' parents must complete these sections.**

**2016 Additional Financial Information**

**(2016 tax year-January 1, 2016 to December 31, 2016)**

**Parents**

a.	Education credits (American Opportunity, Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$ _____
b.	Child support paid because of divorce or separation or as a result of a legal requirement.	\$ _____
d.	Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships.	\$ _____
e.	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits, (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
f.	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter non-taxed combat pay.	\$ _____
g.	Earnings from work under a cooperative education program offered by the college.	\$ _____
	<b>TOTAL:</b>	\$ _____

**Untaxed Income (2016 Tax Year-January 1, 2016 to December 31, 2016)**

**Parents**

a.	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S).	\$ _____
b.	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	\$ _____
c.	Child support <b>received</b> for all children. Don't include foster or adoption payments.	\$ _____
d.	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$ _____
e.	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero.	\$ _____
f.	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	\$ _____
g.	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on base military housing or the value of a basic military allowance for housing.	\$ _____
h.	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study Allowances.	\$ _____
i.	Other untaxed income such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Social Security Income, Workforce Investment Act Educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$ _____
j.	Money received, or paid on your behalf (e.g. bills) not reported elsewhere.	\$ _____
	<b>TOTAL</b>	\$ _____

## 5. Acknowledgements and Required Signatures

I certify that all of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I realize that proof may include an official copy of my **2016 1040/A/EZ**, State or local tax returns. I also acknowledge that if I do not provide such proof when asked that the student might not receive financial aid and that incorrect information may result in a reduction or cancellation of aid.

**Parent signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Parent signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Student Signature** \_\_\_\_\_ **Date** \_\_\_\_\_